# Welch Allyn Connex® VM data management system

**Directions for use** 



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Meets essential requirements of European Medical Device Directive 93/42/EE

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## Introduction

#### About these directions for use

Topics included cover the primary use of the product.

Before using the Connex VM system, you must read and understand the directions for use.

For information on using devices that connect to the Connex VM system, consult the directions for use that came with the devices.

#### Intended use

Welch Allyn Connex is intended for the collection and review of patient data, and also the communication of the data to information systems. It provides notifications when data deviates from ranges, allows manual entry of data, provides a means to identify and manage patients, and provides tools for enhancing productivity.

Healthcare providers and trained personnel are the intended users of the system.

#### Safety

#### Safety symbols



Warning statements in this manual identify conditions or practices that could lead to illness, injury, or death.



Consult operating instructions.



Caution statements in this manual identify conditions or practices that could result in damage to the equipment or other property.

#### **General warnings**



**WARNING** The Connex VM system transfers data from a vital signs device only when a user initiates a transfer. Do not mistake the Welch Allyn Connex VM data management system for a patient monitoring device.



**WARNING** If the Connex VM program or the computer running the program fails, take these steps:

a. If a user attempted to capture or import data prior to the failure, verify that the system received the data.

b. If the system did not receive the data and the user wants to import it when the system becomes operational, ensure that the device retains the data.

#### About alerts and alarms

The terms "alarm" and "alert" both refer to readings that are out of range. If a reading is too high or too low according to the device settings, that reading appears as an alarm (red or yellow, dependent upon the device). If a reading is too high or too low according to the Connex VM settings only, that reading appears as an alert (yellow).

Alarm example (red or yellow = according to the device settings):

148/85

Alert example (yellow = according to the Connex VM settings only):

103.3

If a vital signs reading exceeds both alarm and alert limits, only the alarm will be shown. For a vital signs capture, one vital sign reading may cause an alarm, while another may cause an alert.

## Getting started

#### Start the Connex VM program

- 1. Start the Connex VM program
  - On the Windows desktop, double-click the Welch Allyn Connex Workstation icon
  - From the Windows Start menu, click Start > All Programs > Welch Allyn > Connex VM.
- 2. If prompted, log on.

The **Home** page appears. You can now perform tasks according to the permissions that have been set up for you.

## End your Connex VM session

Go to the menu bar and click the desired command.

- File > Exit closes the Connex VM program.
- File > Log off ends your session and leaves the Connex VM program ready for the next user to log on.

## About the Home page

The **Home** page is the first page that appears when you open the program. This page enables you to view a list of patients as determined by the selection in the Show list. From the **Home** page you can also initiate many common tasks. You can view the **Home** page at any time by clicking the **Home** tab.

#### The Scan or type patient ID box

You can enter a patient ID either by typing it or by scanning it using a bar code scanner attached to the computer. Depending on your system configuration, the **Go** button opens either the patient record for that ID or the Capture Vital Signs window.

#### The Show list

×									
						Scan o	r type patient ID		Go
_			Locations select	ed - FLOC	NR3				~
	Patient ID	Room	DOB	Gender	Last test summary	Date and time	Assigned clinician		
w	123-456	318B	08/14/1972	Male					
Ŧ	9874R6321070	309B	09/16/1995	Female					
•	10C752145897	312A	01/20/1965	Female					
Ŧ	RD7534561245	321A	10/05/1956	Male	Temp 99.0°F	03/02/2011 13:28:25	Lipp,Wallace T		
Ŧ	123-321	317A	06/23/1948	Male					
Ŧ	9078014H2399	314B	08/16/1978	Female					
Ŧ	111-222	318A	11/04/1953	Male					
							Export to devic	e Assign / L	Inassig
	* * * *	<ul> <li>123-456</li> <li>9874R6321070</li> <li>10C752145897</li> <li>RD7534561245</li> <li>123-321</li> </ul>	Patient ID         Room           123-456         3188           9874R6321070         3098           10C752145897         312A           RD7534561245         321A           123-321         317A           9078014H2399         3148	Patient ID         Room         DOB           123-456         3188         08/14/1972           9874R6321070         3098         09/16/1995           10C752145897         312A         01/20/1965           RD7534561245         321A         10/05/1956           123-321         317A         06/23/1948           9078014H2399         314B         08/16/1978	Patient ID         Room         DO6         Gender           123-456         3188         08/14/1972         Male           9874R6321070         3098         09/16/1995         Female           10C752145897         312A         01/20/1965         Female           RD7534561245         321A         10/05/1956         Male           123-321         317A         06/23/1948         Male           9078014H2399         314B         08/16/1978         Female	Patient ID         Room         DOB         Gender         Last test summary           123-456         3188         06/14/1972         Male           9874R6321070         3098         09/16/1995         Female           10C752145897         312A         01/20/1965         Female           10C752145145         311A         0105/1956         Male           123-321         317A         06/23/1948         Male           9078014H2299         3148         08/16/1978         Female	Patient ID         Room         DOB         Gender         Last test summary         Date and time           123-456         3188         08/14/1972         Male	Roterit LD         Room         Dól         Gender         Last test summary         Date and time         Assigned clinician           1         123-456         3188         66/14/1972         Male         Image: Clinician         Image: Clinician	Patient ID         Room         D68         Gender         Lat test summary         Date and time         Assigned clinician           *         123-456         3188         06/14/1972         Male         Control         Assigned clinician           *         123-456         3188         06/14/1972         Male         Control         Assigned clinician           *         9874R6321070         3098         09/16/1995         Female         Control         Control           *         10C752145897         312A         01/20/1965         Female         Control         Control           *         10C752145897         312A         01/05/1956         Male         Temp 09/01°F         03/02/2011 13:28:25         Upp, Wallace T           *         123-321         317A         05/23/1948         Male         Semale         Control         Control           *         1007501442239         148         08/16/1978         Female         Control         Control         Control

The Show list enables you to select the information that you want to view. Every system comes with an option to show **My locations**. Other options in the Show list are determined by the saved searches that have been created.

If you want to view information that is not available through your Show list, you can find it by searching.

#### The My locations option

When you select **My locations** in the Show list, the patients who have been admitted to the selected locations are listed on the **Home** page. (If a patient in a selected location does not appear in your list, you may find that patient by searching.)

You can reveal the location options by clicking the expand symbol ( $\odot$ ).

Show My locations Selected - FLOOR3 (©).

#### The List and Tile view buttons

Select all

The **List** button allows you to display patient data in list format. The **Tile** button allows you to view patient data in tile format.



#### The Refresh button

The **Refresh** button updates the displayed data to reflect any recent changes to the database.

#### The Print button

You can print the contents of the current view by clicking the **Print** button. Click the **Print** dropdown arrow, and select the desired command.

#### The sort order

You can change the order in which the rows are sorted by clicking the desired column heading. For example, you can sort patients' names in alphabetical order by clicking **Patient name**.

#### The action menus

You can bring up an action menu by clicking the 🔻 symbol next to any item in a list.

how My locations	_			Locations selec	ted - FLOO	23				`
				2020013 3662		5			mm で	
items found		Patient ID	Room	DOB	Gender	Last test summary	Date and time	Assigned clinician		
Davis, Kelly	-	123-456	318B	08/14/1972	Male					
laughey, Lindsey K.	Ŧ	9874R6321070	309B	09/16/1995	Female					
leinlein, Rosemarie S	. 🔻			01/20/1965	Female					
ohnson, David B.		Capture Vital Signs Import data from		10/05/1956	Male	Temp <b>99.0</b> °F	03/02/2011 13:28:25	Lipp,Wallace T		
lumar, Mark F.		View patient recor		06/23/1948	Male					
ugwell, Jodi D.		Assign/Unassign DischargePatient		08/16/1978	Female					
andekamp, Kelly		Delete Patient	_	11/04/1953	Male					

#### The Assign/Unassign button

The **Assign/Unassign** button enables you to assign patients to yourself or to other clinicians.

#### The My assignments option

When you select **My assignments** in the Show list, the patients who have been assigned to you are listed on the **Home** page.

If a patient does not appear in your list, you may find that patient by searching. If the list is empty, no patients have been assigned to you.

Show	My assignments	
	My assignments	
	My locations	

## About assigning/unassigning patients

You can assign patients to clinicians, and unassign them as well.

The Assign/Unassign window allows for an efficient way to assign and unassign patients to and from clinicians, dependent on user roles and privileges.

	Patient name	Room	Assigned clinician
$\checkmark$	Haughey, Lindsey K.	309B	Winger, Mike
$\checkmark$	Johnson, David B.	321A	Winger, Mike
$\checkmark$	Tugwell, Jodi D.	314B	Winger, Mike
	Vandekamp, Kelly	318A	Winger, Mike
ien	ts available to assign: M	y locatio	ns
tien			
tien	Patient name	Room	ns Assigned clinician
	Patient name Davis, Kelly	Room 318B	Assigned clinician
atien	Patient name Davis, Kelly Haughey, Lindsey K.	Room 318B 309B	
	Patient name Davis, Kelly Haughey, Lindsey K. Heinlein, Rosemarie S.	Room 318B 309B 312A	Assigned clinician Winger,Mike
	Patient name Davis, Kelly Haughey, Lindsey K. Heinlein, Rosemarie S. Johnson, David B.	Room 318B 309B 312A 321A	Assigned clinician
	Patient name Davis, Kelly Haughey, Lindsey K. Heinlein, Rosemarie S. Johnson, David B. Kumar, Mark F.	Room           318B           309B           312A           321A           317B	Assigned clinician Winger,Mike Winger,Mike
	Patient name Davis, Kelly Haughey, Lindsey K. Heinlein, Rosemarie S. Johnson, David B.	Room 318B 309B 312A 321A	Assigned clinician Winger,Mike

#### Item Description

 1
 The selected clinician

 2
 All of the patients who are assigned to the selected clinician

 3
 All of the patients listed on the previous page (Home or Search)

#### Assign patients to clinicians

If you are set up with permission to do so, you can assign patients to yourself or to other clinicians. You can also make changes to existing assignments.

- 1. On the **Home** page or **Search** page, show a list that includes the patients whom you want to assign or unassign. (Only the names on that list will be available in the next step.)
- 2. Click Assign/Unassign.
- 3. Select a clinician.
- 4. Select or clear check boxes to indicate which patients you want to assign to that clinician.
- 5. Click Save.

# Transferring vital signs readings into the system

#### Capture readings at the workstation

From the Connex VM workstation, you can start an NIBP measurement and capture readings from a vital signs device. This procedure applies to wired vital signs devices that are compatible with the system.



**WARNING** When you transfer data into the Connex VM system, you associate the data with a patient by selecting a patient name in the system. Verify that you select the correct name. If you select an incorrect name, you associate the data with a wrong patient.



**WARNING** Whenever you enter data into the Connex VM workstation, verify that the data is correct before you save it.

- 1. With the vital signs device connected to the Connex VM workstation, take one of these steps from the Connex VM **Home** page:
  - Scan or type the patient ID in the Scan or type patient ID box, and then click Go. If you see the Patient record page, click Capture vital signs.
  - Locate the patient name, and click **v** and select **Capture vital signs**.

🗖 Vital Signs	×
Johnson, Davi (Male) Patient ID RD7534561245 Room	12B DOB 01/02/1983 28 (y)
NIBP <cuff location="">           119/78         START           SYS/DIA mmHg (MAP 92)         STOP           120/79 03/02/2011 09:35:34</cuff>	PULSE RATE <site>           SO         <method>           BPM            80 03/02/2011 09:35:34</method></site>
SpO2 <method>           - 9/0         <location>           98 03/02/2011 09:35:34         Concentration %           SpHb         <mode>           g/dL</mode></location></method>	TEMPERATURE <mode>         ■       ●         °F       98.7 03/02/2011 09:35:34</mode>
RESPIRATION             bpm             20 03/02/2011 09:35:34	PAIN (Method> V 8 03/02/2011 09:35:34
HEIGHT (Quality> ) in 76.0 03/02/2011 09:35:34	WEIGHT (BMI -) <quality>           b         <method>           1800.03/02/2011 09:35:34</method></quality>
GLUCOSE mg/dl Serial number	Comments
Capture from device Enter manually	Save Cancel

The Capture Vital Signs window appears.

- 2. Confirm that the patient name at the top of the window is correct.
- 3. If you are taking an NIBP measurement, click **START**.
- 4. (Optional) Add information or revise the readings.
  - Select modifiers in the lists.
  - Type values in the numerics boxes.
  - Type in the **Comments** box.
  - Manually enter or revise information: Click Enter manually. Type values in the numerics boxes for NIBP, pulse rate, Sp02, temperature, hemoglobin, or weight. In the lower part of the window, click and type in the Test taken area to change the date or time. During manual entry, data collection from the device is suspended.
- 5. Click Save.

#### Import multiple readings for one patient

You can import a patient's saved timed-interval readings from a vital signs device into the Connex VM system. This procedure applies to wired vital signs devices that are compatible with the system.



**WARNING** When you transfer data into the Connex VM system, you associate the data with a patient by selecting a patient name in the system. Verify that you select the correct name. If you select an incorrect name, you associate the data with a wrong patient.



**WARNING** Whenever you enter data into the Connex VM workstation, verify that the data is correct before you save it.



**WARNING** When you initiate data import into the Connex VM system from a vital signs device, select all data that needs to be retained. When the Connex VM system imports data, vital signs data (including nonselected data) may be cleared from the device.

1. With the vital signs device connected to the Connex VM workstation, from the Connex VM **Home** page, click ▼ next to the patient name and select **Import data from device**.

The Import Data from Device window appears.

- 2. Confirm that the patient ID is correct.
- 3. (Optional) Clear check boxes next to undesired items.
- 4. (Optional) Edit the information.
  - a. Click the reading that you want to edit.
  - b. Click Edit.
  - c. Type or revise values in numerics boxes, select modifiers in lists, or type in the **Comments** box.
  - d. Click Save.

Manually entered information is marked with an asterisk (\*).

5. Click Import.

An "Import complete" message appears.

6. Click Done.

#### Import multiple patients' saved readings

You can import multiple patients' saved readings from one vital signs device into the Connex VM system. This procedure applies to wired vital signs devices that are compatible with the system.



**WARNING** Whenever you enter data into the Connex VM workstation, verify that the data is correct before you save it.



**WARNING** When you initiate data import into the Connex VM system from a vital signs device, select all data that needs to be retained. When the Connex VM system imports data, vital signs data (including nonselected data) may be cleared from the device.

1. With the vital signs device connected to the Connex VM workstation, in the Connex VM menu bar, click **Devices** > **Import data from device**.

The Import Data from Device window appears.

- 2. (Optional) Clear check boxes next to undesired items.
- 3. (Optional) Edit the information.
  - a. Click the reading that you want to edit.
  - b. Click Edit.
  - c. Confirm that the patient ID is correct.
  - d. Type or revise values in numerics boxes, select modifiers in lists, or type in the **Comments** box.
  - e. Click Save.

Manually entered information is marked with an asterisk (\*).

4. Click Import.

An "Import complete" message appears.

5. Click Done.

## Adjusting settings

#### Personalize your Connex VM program settings

In the Options window, you can adjust Connex VM program settings to your personal preferences.

For each setting, you can use the default setting that was set by your system administrator, or you can adjust the setting. For certain categories of settings, you can specify to which locales and languages your adjustments apply.

1. In the menu bar, click **Tools** > **Options**.

The Options window appears.

<ul> <li>BUSERS</li> <li>ADMIN</li> <li>DEFAULTSSOUSER</li> <li>SYSTEM</li> <li>SYSTEM/CACHE</li> <li>WA-DEFRED</li> <li>WA-DEVICE</li> <li>WA-GATEWAY</li> </ul>	Settings for USERS  Available measurements Patient Vigins Vital Signs General  Available measurements U U U U U U U U U U U U U U U U U U U	Display modifiers <ul> <li>Use default (Yes)</li> <li>Yes</li> <li>No</li> </ul> Patient history ordering <ul> <li>Use default (Newest to oldest)</li> <li>Newest to oldest</li> <li>Oldeat to newest</li> </ul> Masing clinician action <ul> <li>Use duration (Use current user)</li> <li>Use current user</li> <li>Keep empty</li> </ul>
---	---	--

- 2. In the left pane, expand the **Application** listing, and then take these steps:
  - a. Beneath Application, click the category for which you want to adjust settings.
  - b. Click Edit.
  - c. In the right pane, adjust the settings.

Clear default check boxes to see setting choices.

- d. Click Apply.
- e. Repeat Steps a. through d. until you have completed your adjustments.
- f. Click Save.

## **Program settings**

The Connex VM program settings, which are available from the menu bar under **Tools** > **Options**, determine what appears on the screen and in printouts. Unless you are authorized to change settings for multiple users, your changes will be in affect only when you are logged on.

This list is not comprehensive. Only those settings that require description are listed; others are self-explanatory.

Setting	Description
Show Search tab on Iogin	<ul> <li>Yes: The Search tab is present by default.</li> <li>No: The Search tab is absent by default. The user can open it from the menu bar: View &gt; Search.</li> </ul>
Show confirmation dialog on log off	<ul> <li>Yes: A confirmation prompt appears when the user logs off.</li> <li>No: No confirmation prompt appears when the user logs off.</li> </ul>
Automatic logout on idle	<ul> <li>Yes: Whenever the program has been unused for the designated idle period, it logs the user off. In single sign-on configurations, which require that users log on only to the operating system, the program closes instead.</li> <li>No: The program does not log users off or close automatically.</li> </ul>
Automatic idle logout timeout	The number of minutes in the idle period.

#### Tools > Options > Application > General

#### Tools > Options > Application > Searches

Setting	Description	
Standard searches (for example, <b>My locations</b> )	<ul> <li>Available searches: The standard (built-in) searches that appear in the Show list on the Home page.</li> <li>Search options: The settings for the standard searches. To view or change these settings, you must select the search name. Before you can make changes to My locations, you must clear the Use default locations check box.</li> </ul>	
Saved searches	The saved searches that appear in the <b>Show</b> list on the <b>Home</b> page.	

#### Tools > Options > Application > Patient

Setting	Description		
Default patient action	<ul> <li>The action that occurs after the user double-clicks a patient name.</li> <li>View selected patient record</li> <li>Acquire vitals</li> <li>Do nothing</li> </ul>		
Show patient location	<ul> <li>Yes: Patient locations are displayed at the top of the Capture Vital Signs window and at the top of the patient record.</li> <li>No: Patient locations are not displayed.</li> </ul>		

## Change your password

You can change your password at any time.

- 1. From the menu bar, click **File > Change password**.
- 2. Enter the information indicated on the screen.

**18** Adjusting settings

## Managing patients

#### Create and admit a new patient

In many configurations, patient records are automatically kept in-sync with the hospital information system. In those configurations, it is generally not necessary or even desirable to enter patient information manually. If the configuration at your facility allows it, you can create a patient by following these steps.

- 1. Select File > Create new patient.
- 2. Enter patient information.
- 3. Click Save.

The new patient has a admit status of Admitted in the Connex VM program.

#### **Discharge a patient**

- 1. On the **Home** page or **Search** page, click **v** next to the patient name.
- 2. Select Discharge Patient.

#### Readmit a patient

- 1. On the **Search** page, click **v** next to the patient name.
- 2. Select Readmit Patient.

#### Delete a patient

When you delete a patient, the patient record moves to the recycle bin. The deleted record cannot be viewed, updated, or restored.

- 1. On the **Home** page or **Search** page, click **T** next to the patient name.
- 2. Select Delete Patient.

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## Managing patient data

## View or edit a patient record

- 1. Locate the correct patient name in the list on your **Home** page.
- Next to the patient name, click ▼ and click View patient record.
   The Patient record page appears.



- Next to the patient's name, click ▼ and then click Patient details. The Patient Details window appears.
- 4. (Optional) Click Edit. Add, change, or remove patient information.

#### View or edit patient contact information

1. Open the patient record.

File View	Devices	Tools	Admi	nistration	He	lp
Home	Search	×	Patie	nt record	×	
Johnson	, David	B. (Mal		Patient ient Details		RD753
100.100	1					

2. Next to the patient's name, click  $\checkmark$  and then click **Patient details**.

The Patient Details window appears.

- 3. Click Contact information .
- 4. (Optional) Click **Edit**. Add, change, or remove contact information. Specify which piece of contact information should be primary or secondary.

#### View or edit patient medical history

You can view a patient's medical history as a whole or for just one point in time by double clicking an entry in the **Date and time** column.

1. Open the patient record.

File	View	Devices	Tools	Admir	nistration	He	lp
H	ome	Search	×	Patie	nt record	×	
Joł	nnson	, David	B. (Mal	e) 🔻	Patient	ID	RD753
		1		Pat	ient Details.		

2. Next to the patient's name, click **v** and then click **Patient details**.

The Patient Details window appears.

- 3. Click Medical history.
- 4. (Optional) Click Edit. Add, change, or remove medical history information.

#### Update unreconciled data

Unreconciled data can occur when the data imported from a device does not match any patient records in the system. To search for unreconciled data and reconcile the data with a patient record:

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Unreconciled data.
- 3. Specify search criteria.
- 4. Click Search.
- 5. Select the check box to indicate which record you want to assign to a patient ID.

6. Click Edit.

The Edit window appears.

- 7. Type or scan the patient ID in the **Patient ID** box.
- 8. Click OK.

#### Delete records from the recycle bin

All information deleted from the Connex VM system will be in the recycle bin. Information deleted from the recycle bin cannot be restored.

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Recycle Bin.
- 3. Enter your search criteria.
- 4. Delete records from recycle bin.

To permanently delete records, select check boxes to indicate which records you want to delete, then press the **Delete** button.

#### Export a patient list

1. On the Home page, click the **Export to device** button.

The Upload patient list to device window appears.

- 2. Use check boxes to specify patients for the export list.
- 3. Click Next.
- 4. Verify that you have selected the correct names.
- 5. Click Confirm.

The Export complete message appears.

6. Click Done.

## Managing saved vital signs

#### View vital signs information

- 1. Locate the correct patient name in the list on the **Home** page.
- Next to the patient name, click ▼ and then click View patient record. The Patient record page appears.
- 3. Specify a date range in the **Show** list.
- 4. Select a view.
  - Summary displays patient data for NIBP, pulse rate, Sp02, hemoglobin and temperature.
  - Vital Signs Tabular View shows all vital signs in a numeric table.
  - Vital Signs Graph view shows the trends for the selected vital signs.

## Searching

#### Search for patients

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Patients.
- 3. Enter your search criteria.
- 4. Click Search.

#### Build or edit a saved search

The saved search builder enables you to create searches that use more criteria than basic searches provide. You can also control what information (which columns) will appear in the results of saved searches. After you save a search, it is accessible from the **Search** page. If a saved search will be needed regularly, you might also want to add it to the **Show** list on the **Home** page.

- 1. Open the **Search** page either of these ways:
  - Click the Search tab.
  - From the menu bar, go to View > Search.
- 2. Click Saved search.
- 3. Click Build or edit a saved search.

The Build or Edit a Saved Search window appears.

4. Follow the instructions on the screen.

When you click **Finish**, the search is saved. To use a saved search any time, return to the **Search** page, select **Saved search**, and click under **Select an existing saved search**.

To control which saved searches appear in the **Show** list on the **Home** page, go to **Tools** > **Options** > **Application** > **Searches**.

#### Search for unreconciled data

Unreconciled data can occur when the data imported from a device does not match any patient records in the system. You can search for unreconciled data and print a report of that information, or you can delete the unreconciled data from the Connex VM system.

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Unreconciled data.

- 3. Specify search criteria.
- 4. Click Search.
- 5. If the data is invalid, select the top checkbox to delete all information displayed for that data type. If the data is invalid for just one patient, select the checkbox next to that patient and click the **Delete** button.

#### Search for a user

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Users.
- 3. Enter your search criteria.
- 4. Click Search.

#### Search for tests

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Tests.
- 3. Enter your search criteria.
- 4. Click Search.

#### Search in the recycle bin

All information deleted from the Connex VM system will be in the recycle bin. Information in the recycle bin cannot be restored.

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Recycle Bin.
- 3. Enter your search criteria.
- 4. Click Search.
- 5. Expand the vital signs section to view all data in the recycle bin from the specified timeframe.

## Managing users

#### Create a user account and assign roles

1. In the menu bar, click **Administration** > **New user**.

The New User window appears.

- 2. Specify account details.
  - a. Enter ID information.
  - b. (Optional) Select the **Account is active** check box.

If you do not select this box, you can activate the account later.

c. (Optional) Select the Change the password at next logon check box.

The password is set, and the user can change it at the next logon.

- d. Select the **Set password** check box, and then enter and confirm the password.
- 3. Type the user title and name in the **Clinician name** boxes.
- 4. Select a settings group.
- 5. Select check boxes next to one or more user roles.
- 6. Click Save.

#### Modify a user account

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Users.
- 3. Enter your search criteria.
- 4. Click Search.

A list appears.

5. Next to the user ID, click  $\checkmark$  and select **Edit user details**.

The Modify User window appears.

- 6. Click Edit.
- 7. Modify information.
- 8. Click Save.

#### Inactivate or activate a user account

1. Click the **Search** tab or go to **View** > **Search**.

- 2. Click Users.
- 3. Enter your search criteria.
- 4. Click Search.

A list appears.

- Next to the user ID, click ▼ and select Edit user details. The Modify User window appears.
- 6. Click Edit.
- 7. Clear or select the **Account is active** check box.
- 8. Click Save.

#### Delete a user account

- 1. Click the **Search** tab or go to **View** > **Search**.
- 2. Click Users.
- 3. Enter your search criteria.
- 4. Click Search.

A list appears.

5. Next to the user ID, click  $\checkmark$  and select **Delete**.

## Troubleshooting

## Why isn't the workstation communicating with the server?

Possible cause	Corrective action
When I open the Connex VM program, I get an error message.	Contact your network administrator or IT resource.
The wireless network connection has been lost.	Adjust the computer's position to a location where there is a known network connection. The system will attempt to reconnect until it is successful.
The network is down; a path to the server cannot be found.	Check other software for the same difficulty, and notify your network administrator or IT resource.
The server is down.	Contact your network administrator or IT resource.
The computer is not connected to the network.	Contact your network administrator or IT resource to connect the computer to the network.

## Why isn't the wired device communicating?

Possible cause	Corrective action
The device is turned off or unplugged.	Turn on or plug in the device.
The connectivity cable is unattached from the device or the computer.	Attach the cable to the device and the computer.
The connectivity cable is damaged.	Use another cable to transfer the data.
The device has been replaced with another device.	Exit the Connex VM program, unplug the cable, reattach, and then restart the program.
The Connex VM system does not recognize the device.	In the bottom right corner of the Connex VM window, right-click the phrase <b>No device connected</b> , and then click <b>Refresh devices</b> . The message changes to <b>Device connected</b> .

# Why can't I progress to the next step after scanning the bar code?

Possible cause	Corrective action
The cursor is not blinking in the <b>Scan or type patient ID</b> box on the <b>Home</b> page.	Click inside the <b>Scan or type patient ID</b> box on the <b>Home</b> page.
The wristband is improperly printed or damaged.	Scan another patient's wristband. If it scans successfully, have a new wristband issued for your patient.
The bar code scanner is not working.	For cordless bar code scanners, check the battery light. Recharge the battery if necessary.

## Why can't I find a certain patient in the system?

Possible cause	Corrective action		
The patient has no record in the system.	Add the patient if appropriate, or check with the admissions department of your facility.		
	Patient information was not received in the Connex VM system; contact your network administrator or information technology/information systems resource.		
An error has occurred during admission.	Check with the admissions department of your facility		
Patient record was saved as unreconciled data.	Search for record in unreconciled data.		

## Why can't I find a certain patient in the Show list on the Home page?

Possible cause	Corr

**Corrective** action

The patient has recently been transferred to the floor Search for the patient. or is listed at a different location.

# Why aren't vital signs readings imported from a connected device?

Possible cause	Corrective action
An error has occurred on the device.	Retake the measurement.
The device is powered down.	Power the device up.
The Connex VM system does not recognize the device.	In the bottom right corner of the Connex VM window, right-click the phrase <b>No device connected</b> , and then click <b>Refresh devices</b> . The message changes to <b>Device connected</b> .